## **GIFTS OF STOCK\***

First Free Church welcomes all stock and mutual fund transfers. Giving stock held more than 12 months offers a two-fold tax savings. First, you avoid paying capital-gains tax on the increase in value of your stock. In addition, you receive a tax deduction for the full fair market value of the stock on the date of the gift. Subtracting the tax savings from what you originally paid for the stock can result in a gift that costs just pennies on the dollar. This is an excellent option for stock that has appreciated substantially in value.

Acct. Name: First Evangelical Free Church of La Crosse Inc.

Attn: Kirk Guest

Account Number: 489341991 Federal ID Number: 391148976

DTC#: 0188

Clearing Firm Name: TD Ameritrade Clearing Inc.

TD Ameritrade Routing no. 021912915

Contact No. 1-800-669-3900

To contact Transfer Team (non-Ameritrade customer)

Call1-888-723-8504 (option #4)

Any time you give a gift of stock, PLEASE email Kirk Guest at: <u>kirkguest@firstfree.org</u> to receive your giving statement.

<sup>\*</sup>First Free Church is not giving financial, legal or tax advice. Please consult a professional for advice for your specific situation.